

October 17, 2017

The BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sir,

**Sub: Notice of Board Meeting to consider the proposal of fund raising by way of Debt issue**

This is further to our letter dated October 3, 2017 intimating the date of Board Meeting schedule for October 25, 2017 to consider, *inter alia*, take on record/ approve the unaudited financial results for the quarter and half year ended September 30, 2017.

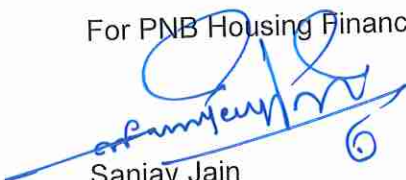
Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that following matter shall also be considered in the same meeting:

- a) To consider the issuance of secured and unsecured non-convertible debentures aggregating upto an amount Rs. 6,000 crore in tranches.
- b) To consider the issuance of Masala Bonds upto USD 1000 million in one or multiple tranche

You are requested to take note of the same and arrange to inform your constituents accordingly.

Thanking You,

For PNB Housing Finance Limited

  
Sanjay Jain  
Company Secretary & Head Compliance